

AGENDA

PARTNERSHIPS AND LIMITED LIABILITY COMPANIES COMMITTEE

**Thursday, August 10, 2006
10:00 a.m. – 12:00 p.m.**

**Teleconference Call
Dial In No.: (800) 640-4405
Access Code: 6823359**

I. Administrative Matters

- A. Introduction Brad Rogerson
 - 1. Open Meeting - Introductions
 - 2. Update from the Chair
 - 3. State Bar Annual Meeting – PLLC Meeting Time Change (9:30 – 11:30, October 6, 2006)
- B. Membership Drive Brad Rogerson
 - 1. New Members
 - * Welcome Phil Jelsma
 - * New Applicants
 - 2. Membership Drive
- C. BLS Committee Liaisons
 - 1. Executive Committee Neil Wertlieb
 - 2. Legislative Larry Doyle
 - 3. Corporations Committee Lemoine
Skinner III

II. Subcommittee Reports

- A. Publications Subcommittee Ed Gartenberg
 - 1. CEB Guide to Selecting and Forming the Proper

Business Entity

- * Jean Magistrale
- * Deadlines and Circulation to PLLC Members
- * RERULPA/Statutory Trusts

2. Guide to Forming and Operating a Limited Partnership in California

B. Educational Programs Subcommittee

Brad Rogerson

1. State Bar Annual Meeting – Monterey
 - * Phil Jelsma – RERULPA (Time Change: 8:30 – 9:30, October 6, 2006)
2. 2006 Flow Through Entities Conference
 - * California Society of Certified Public Accountants
 - * California CPA Education Foundation

C. Legislation Subcommittee

Phil Jelsma

1. Revised Uniform Limited Partnership Act (“RERULPA”) - Status
2. NACCSL: LLC Act - Status
3. Corps. Code §25165 Exemption
4. California Statutory Trust Proposal – Discussion Topics

Richard Burt

D. Webpage Subcommittee

Brad Rogerson

1. Link to A.G. opinion (summary)
2. Link to Northwest decision (summary)
3. Link to Jelsma BLN News Article
4. FTB Form 568 Booklet – Each California Qualified Delaware Series LLC to Be Treated as Separate Taxpayer

E. Case Law Developments Subcommittee

Phil Jelsma

1. Long and Short Form Partnership Agreements
2. TBD

III. Practice Issues

Open